

Center Independent School District
2017-18 Debt Transparency - Total Outstanding Principal & Interest

| Bond Title | Original Par Amount | Principal Outstanding (As of 8/31/2018) | Interest to Maturity | Total Principal & Interest to Maturity | Final Maturity Date | Moody's Rating | S&P Rating | Source of Repayment * | Principal Per Capita | Principal & Interest Per Capita | |
|---|---------------------|---|----------------------|--|---------------------|----------------|------------|----------------------------|----------------------|---------------------------------|---------------|
| Qualified Sch Mrx Tax Note Taxable Ser 2011 | \$ 5,300,000 | \$ 5,300,000 | \$ 1,262,688 | \$ 6,562,688 | 02/15/2026 | NR | Aaa/A+ | M&O Tax Rate & State Funds | \$412.87 | \$511.23 | |
| U/L Tax Ref Bds 2016 | 5,690,000 | 4,595,000 | 347,475 | 4,942,475 | 08/15/2022 | NR | Aaa/A+ | I&S Tax Rate & State Funds | \$357.95 | \$385.02 | |
| U/L Tax Sch Bds Ser 2018 | 18,270,000 | 18,270,000 | 16,926,192 | 35,196,192 | 08/15/2048 | NR | Aaa/A+ | I&S Tax Rate & State Funds | \$1,423.23 | \$2,741.78 | |
| | | | | | | | | | \$2,194.05 | \$3,638.03 | |
| | | | | | | | | | \$ 28,165,000 | \$ 18,536,355 | \$ 46,701,355 |

* The I&S Tax Rate and/or M&O Tax Rate reflected above are ad valorem tax rates.

| | Total Principal Outstanding | Total Interest to Maturity | Total Principal & Interest to Maturity |
|---|-----------------------------|----------------------------|--|
| Total Debt | \$ 28,165,000 | \$ 18,536,355 | \$ 46,701,355 |
| Authorized But Unissued Debt | \$ 11,730,000 | | |
| 2018 Population | 12,837 | | |
| Total GO Debt per Capita | \$ 2,194.05 | | |
| Total GO Debt + Authorized But Unissued Debt per Capita | \$ 3,107.81 | | |
| Total GO Principal & Interest per Capita | \$ 3,638.03 | | |

CENTER ISD

Debt Transparency - Spent & Unspent Proceeds

| Issue | Purpose | Refunding Proceeds Received | Refunding Proceeds Spent | New Money Proceeds Received | New Money Proceeds Spent | Total Proceeds Unspent |
|--------------|---|--|---|--|---|---------------------------------------|
| 2016 REF | Refunding | \$ 6,170,460 | \$ 6,170,460 | | | |
| 2011QMTN | Const, renovating,aquiring, and equipping school facilities | 5,194,000 | 5,194,000 | | | - |
| 2018BLDG | Const, renovating,aquiring, and equipping school facilities | | | 18,270,000 | - | 18,270,000 |